



No. S-224444
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

PETITIONER

ORDER MADE AFTER APPLICATION

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BEFORE)	THE HONOURABLE JUSTICE P. WALKER)	MARCH 11, 2026
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ON THE APPLICATION of the Petitioner coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on March 11, 2026 and on hearing Jeffrey Bradshaw, counsel for the Petitioner and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein, including the Thirtieth Report of FTI Consulting Canada Inc., in its capacity as monitor of the Petitioner (the "**Monitor**") filed March 10, 2026 (the "**Thirtieth Report**"); AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court; and further to the Initial Order pronounced by this Court on June 3, 2022 as revised, amended and restated from time to time including pursuant to the Amended and Restated Initial Order pronounced by this Court on June 9, 2022, as amended from time to time; including the Seventh Amended and Restated Initial Order pronounced by this Court on October 9, 2024 (the "**Seventh ARIO**");

THIS COURT ORDERS that:

SERVICE

1. The time for service of the Notice of Application for this order and the supporting materials thereof is hereby abridged so that this application is properly returnable today and further service thereof is hereby dispensed with.

EXTENSION OF STAY OF PROCEEDINGS

2. The stay of proceedings set out in paragraph 15 of the Seventh ARIO is hereby extended up to and including June 30, 2026.

CKD INDEMNITY CLAIM


3. The Monitor's budget for a potential consensual resolution of the CKD Indemnity Claim (as defined in the Notice of Application) shall be a maximum of \$100,000, pending further approval of this Honourable Court.
4. In the event that the CKD Indemnity Claim had not been resolved consensually by June 15, 2026, Canadian Kailuan Dehua Mines Co., Ltd will bring an application for a declaration with respect to the validity and quantum of its claim against the Petitioner.

GENERAL

5. This Order and all of its provisions are effective as of 12:01 a.m. local Vancouver time on the date hereof.

6. Endorsement of this Order by counsel and any unrepresented parties appearing on this application, other than counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of lawyer for the Petitioners
DLA Piper (Canada) LLP (Jeffrey Bradshaw)

BY THE COURT



REGISTRAR



SCHEDULE "A"

NAME OF COUNSEL	PARTY REPRESENTING
Jeffrey Bradshaw	Canadian Dehua International Mines Group Inc.
David Gruber	FTI Consulting Inc., the Monitor
R. Barry Fraser Helen Liu	Qu Bo Liu
Erin Hatch	Canada Zhonghe Investment Ltd.
Eamonn Watson	China Shougang International Trade & Engineering Corporation

Heidi Essinger

*Canadian Kailuan Dehua Mines
co., Ltd.*

File No.: 080762-00014 JDB/

DLA Piper (Canada) LLP
Barristers & Solicitors
Suite 2700, The Stack
1133 Melville St
Vancouver, BC V6E 4E5
Tel. No. 604.687.9444
Fax No. 604.687.1612

ORDER MADE AFTER APPLICATION

PETITIONER

INTERNATIONAL MINES GROUP INC.
ARRANGEMENT OF CANADIAN DEHUA
IN THE MATTER OF A PLAN OF COMPROMISE AND

AND

AMENDED
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS
THE MATTER OF THE COMPANIES' CREDITORS
IN THE SUPREME COURT OF BRITISH COLUMBIA

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